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Notice Regarding the Differences between the Actual Results of the Previous Fiscal Year and the Actual Results of the Current Fiscal Year of the Non-Consolidated Financial Results for the Full Year

We have not disclosed the non-consolidated financial results forecast. However, the actual results for the current fiscal year in the non-consolidated financial results have changed more than a certain level from the actual results for the previous fiscal year. Therefore, we announce the following.

1. The difference between the non-consolidated actual results of the current fiscal year and the actual results of the previous fiscal year (April 1, 2025 to March 31, 2026)

	(Millions of yen)				
	Net sales	Operating profit	Ordinary profit	Net profit	Earnings per share (yen)
Year ended March 31, 2025 Actual Value (A)	31,104	1,683	2,381	3,159	113.41
Year ended March 31, 2026 Actual Value (B)	37,300	2,472	3,056	3,052	115.24
Change (B-A)	6,196	789	674	△106	
Change (%)	19.9	46.9	28.3	△3.4	

2. Reasons for the difference

The global economy during this fiscal year became increasingly unstable due to fluctuations in interest rates and exchange rates, trade policies, and geopolitical risks.

The domestic economy continues to face an uncertain outlook due to labor market conditions and rising costs, despite corporate earnings remaining solid.

Under these circumstances, we worked to strengthen our business foundation with a view to medium- to long-term growth, and increased production capacity through stable operations at the Ikoma Plant and the reconstruction of the Konoike Plant.

Additionally, in response to energy-saving and labor-saving needs, we promoted sales expansion in the energy, food, and pharmaceutical fields and captured maintenance demand. As a result, net sales reached a record high, increasing from the previous fiscal year due to the solid performance of the heat exchanger business and valve business, as well as the sales of multiple large-scale projects in the process engineering business.

In terms of profit, although fixed costs such as depreciation and labor costs increased, operating profit significantly increased due to higher sales in the process engineering business and other factors. Ordinary profit also increased for the same reasons as operating profit. Net profit decreased because, despite the gains on sale of strategic shareholdings were recorded as extraordinary profits as in the previous fiscal year, factory reconstruction costs and other expenses were recorded as extraordinary losses.

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