Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Consolidated Financial Results for the Second Quarter (Interim) of the Fiscal Year Ending March 2026 [Japanese GAAP]

November 14, 2025

Listed company name	HISAKA WORKS, LTD.				Listing: Tokyo Stock Exchange
Code No.	6247	URL https://www.hisaka.co.jp			
Representative	(Title)	Director, President and CEO	(Name)	Toshiya Usami	
Contact	(Title)	Director, Senior Executive Officer, Management, Corporate Strategy, IR Fields	(Name)	Hiroshi Hatano	TEL +81-(0)6-6363-0015
Scheduled date of semi-annual report submission		November 14, 2025	Scheduled date of commencement of dividend payment		December 5, 2025
Preparation of supplementary material on financial results:		Yes			
Holding of financial results meeting:		Yes (for institutional investors and analysts)			

(Amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for the Second Quarter of the Fiscal Year Ending March 1.2026 (Interim Period) (April 1, 2025 to September 30, 2025)

(1) Consolidated Operating Results (Cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Interim period ended March 31, 2026	21,893	21.6	1,822	61.4	1,929	42.7	1,419	36.9
Interim period ended March 31, 2025	18,000	9.0	1,129	32.6	1,352	17.9	1,036	27.2

(NOTE)Comprehensive income: Interim period ended March 31, 2026: 2,281 Millions of yen (290.3%); Interim period ended March 31, 2025: 584 Millions of yen (△71.1%)

	Per share Net income	Fully diluted Per share Net income
	Yen	Yen
Interim period ended March 31, 2026	53.17	-
Interim period ended March 31, 2025	36.76	-

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
Interim period ended March 31, 2026	81,659	60,318	73.5	2,281.64
Year ended March 31, 2025	82,697	60,019	72.1	2,188.25

Reference: Shareholders' equity: Interim period ended March 31, 2026: 59,993 Millions of yen; Year ended March 31, 2025: 59,645 Millions of yen

2. Dividends

	Annual dividends				
	End of first quarter	End of second quarter	End of the third quarter	Term end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2025	-	21.00	-	24.00	45.00
Year ended March 31, 2026	-	27.00			
Fiscal year ending March 2026 (Forecast)			-	28.00	55.00

(NOTE)Revisions to the most recently announced dividend forecasts: None

Consolidated Forecasts for the Fiscal Year Ending March 3.2026 (April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	44,000	14.7	3,000	2.4	3,350	△1.2	2,690	△28.9	102.30

(NOTE)Revisions to the most recently announced earnings forecasts: None

※ Notes

(1)Significant changes in the scope of consolidation during the current interim term: None

New:-(Company name:-), Excluded:-(Company name:-)

(2)Application of special accounting methods for the preparation of interim consolidated financial statements: None

(3)Changes in accounting policies and changes or restatement of accounting estimates

① Changes in accounting policies due to revision of accounting standards: None

② ① Changes in accounting policies other than the above: None

③ Changes in accounting estimates: None

④ Restatement of revisions: None

(4)Number of shares outstanding (common shares)

① Number of shares outstanding at the end of the period (including treasury stock)	Interim period ended March 31, 2026	28,732,800Shares	Year ended March 31, 2025	28,732,800Shares
② Number of treasury stock at the end of the period	Interim period ended March 31, 2026	2,438,860Shares	Year ended March 31, 2025	1,475,638Shares
③ Average number of shares outstanding (interim period)	Interim period ended March 31, 2026	26,690,860Shares	Interim period ended March 31, 2025	28,190,094Shares

※ The financial results for the second quarter (interim term) are not subject to review by a certified public accountant or an auditing firm.

※ Explanations and other special notes concerning the appropriate use of business performance forecasts

(Notes on forward-looking statements)

The earnings forecasts and other forward-looking statements herein are based on information currently available to the Company and on certain assumptions deemed to be reasonable, and do not constitute guarantees by the Company of future performance. Actual results may differ materially from the forecast depending on a range of factors. Please refer to "(3) Explanation of Consolidated Earnings Forecasts and Other Forward-looking Statements" of "1. Qualitative Information on Interim Financial Results for the Period" on page 3 of the [Appendix] for the assumptions on which the forecasts are based and notes for using the forecasts.

(Method of Obtaining Supplementary Briefing Materials on Financial Results)

Supplementary materials for financial results will be posted on our website on November 14, 2025.

○Accompanying Materials – Contents

1. Qualitative Information on the Current Interim Financial Results

(1) Management's discussion

During the first half of the fiscal year under review, the global economy remained unstable due to the continuation of geopolitical risks, fluctuations in interest rates and foreign exchange rates, and the trade policies of each country. In the domestic economy, although there were signs of a gradual pick-up in capital investment, personal consumption was sluggish against the backdrop of high prices, and the outlook for the economy as a whole remained uncertain.

In this environment, the Group worked to strengthen its business foundation with a view to medium-to long-term growth. At the same time, the Group strengthened sales and captured maintenance demand in the energy, food, and pharmaceutical-related fields in response to customer needs, such as for energy conservation and labor saving.

As a result, the amount of orders received by our group in the current interim consolidated accounting period decreased by 4.0% from the same period of the previous year to ¥20.259 billion, due in part to a reactionary decline against large-scale orders received in the same period of the previous year.

Net sales increased by 21.6% from the same period of the previous fiscal year to a record high of ¥21.893 billion due to steady performance in all three major segments.

In terms of profits, operating income increased 61.4% year on year to ¥1.822 billion due to factors such as a large increase in sales in the Process Engineering Business, and ordinary income increased 42.7% year on year to ¥1.929 billion.

Net income attributable to owners of the parent increased 36.9% year on year to ¥1.419 billion due mainly to gain on sales of strategic stockholdings, despite extraordinary losses including plant restructuring expenses and expenses related to environmental measures.

Results of operations by segment are as follows.

"Heat Exchanger Segment"

The heat exchanger business manufactures and sells plate-type heat exchangers and other products for heating and cooling fluids, which are indispensable in various industries.

Orders received decreased 5.3% year on year to ¥8.029 billion. Domestic maintenance-related projects and overseas plant projects performed well, but sales for air conditioning and machine tools were sluggish, and there was a reactionary decline for ships. As a result, sales declined.

Net sales increased 12.6% year on year to ¥8.694 billion. In addition to strong domestic maintenance-related sales, sales increased due to large-scale energy-related plant projects overseas and deliveries for ships.

Segment income decreased 0.8% year on year to ¥580 million due to the deterioration of the sales mix and the recording of expenses related to the restructuring of the Konoike Plant and provision for strategic order losses.

"Process Engineering Segment"

The Process Engineering segment manufactures and sells cooking and disinfecting equipment, such as retort foods, as well as sterilizers and culture equipment for pharmaceuticals, and dyeing and finishing equipment for textile products.

Orders received decreased 3.7% year on year to ¥9.603 billion. Sales increased due to large-scale orders for pharmaceutical equipment and dyeing and finishing equipment, but decreased due in part to a reactionary decline following large-scale orders in the same period of the previous fiscal year in food processing equipment.

Net sales increased 36.5% year on year to ¥10.615 billion. This was due to the delivery of a large-scale plant for food and pharmaceutical-related products.

Segment income increased 165.0% year on year to ¥1.194 billion due to an increase in net sales and the recording of profitable projects.

"Valve Segment"

The Valve Business manufactures and sells ball valves and other products used in the control of various fluids.

Orders received decreased 1.0% year on year to ¥2.577 billion. Sales for water and sewage treatment facilities and confectionery increased, but sales for chemicals were sluggish, resulting in a decrease in sales.

Net sales increased 3.2% from the same period of the previous fiscal year to ¥2.535 billion. Although sales to chemical industries were sluggish, growth in other industries led to an increase.

Segment profit decreased by 7.5% from the same period of the previous fiscal year to ¥147 million due to the impact of rising raw material prices and other factors.

Performance by Segment (Millions of yen/(%): Year-on-year change)

	Heat Exchanger Segment	Process Engineering Segment	Valve Segment	Other Segment
Orders received	8,029(△5.3%)	9,603(△3.7%)	2,577(△1.0%)	48(4.9%)
Net sales	8,694(12.6%)	10,615(36.5%)	2,535(3.2%)	48(4.9%)
Segment profit or loss	580(△0.8%)	1,194(165.0%)	147(△7.5%)	36(7.1%)

(2) Explanation of Financial Position

Assets

Assets at the end of the current interim consolidated accounting period were ¥81.659 billion, a decrease of ¥1.037 billion from ¥82.697 billion at the end of the previous consolidated accounting year.

This was mainly due to a decrease in cash and deposits of ¥1.831 billion and inventories of ¥653 million, despite an increase in buildings of ¥2.421 billion.

Liabilities

Liabilities at the end of the current interim consolidated accounting period were ¥21.34 billion, a decrease of ¥1.336 billion from ¥22.677 billion at the end of the previous consolidated accounting year.

This was mainly due to a decrease in contract liabilities of 1.345 billion yen and income taxes payable of 556 million yen, despite an increase in provision for environmental measures of 349 million yen.

Net assets

Net assets at the end of the current interim consolidated accounting period were 60.318 billion yen, an increase of 298 million yen from 60.019 billion yen at the end of the previous consolidated accounting year.

This was mainly due to an increase in net income attributable to owners of the parent of 1.419 billion yen, which outweighed a decrease due to an increase in treasury stock of 1.306 billion yen and cash dividends paid of 654 million yen.

(3) Explanation of Consolidated Earnings Forecasts and Other Forward-looking Statements

Consolidated forecasts for the year ended March 31, 2026 are unchanged from those published on May 15, 2025.

2. Interim Consolidated Financial Statements and Main Notes

(1) Interim consolidated balance sheets

(Millions of yen)

	As of March 31, 2025	As of September 30, 2025
Assets		
Current assets		
Cash and deposits	12,914	11,082
Notes receivable - trade	470	458
Accounts receivable - trade	8,106	8,435
Electronically recorded monetary claims - operating	3,236	3,107
Merchandise and finished goods	3,488	3,536
Work in process	7,274	6,931
Raw materials and supplies	2,624	2,267
Other	552	709
Allowance for doubtful accounts	△16	△14
Total current assets	38,651	36,513
Non-current assets		
Property, plant and equipment		
Buildings, net	12,656	15,078
Machinery and equipment, net	2,093	2,213
Land	7,385	7,425
Other, net	4,942	1,941
Total property, plant and equipment	27,077	26,658
Intangible assets		
Software	164	137
Goodwill	35	24
Other	1,110	1,397
Total intangible assets	1,309	1,558
Investments and other assets		
Investment securities	12,387	13,557
Retirement benefit asset	2,307	2,381
Other	962	992
Allowance for doubtful accounts	△0	△2
Total investments and other assets	15,657	16,928
Total non-current assets	44,045	45,145
Total assets	82,697	81,659

(Millions of yen)

	As of March 31, 2025	As of September 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	2,787	3,027
Electronically recorded obligations - operating	1,994	1,668
Current portion of bonds payable	-	666
Current portion of long-term borrowings	-	166
Income taxes payable	1,275	718
Contract liabilities	5,841	4,495
Provision for product warranties	95	147
Provision for loss on orders received	23	91
Provision for bonuses	832	817
Other	1,928	1,867
Total current liabilities	14,779	13,666
Non-current liabilities		
Bonds payable	4,000	3,334
Long-term borrowings	1,000	833
Deferred tax liabilities	2,626	2,905
Provision for environmental measures	-	349
Retirement benefit liability	214	201
Other	57	50
Total non-current liabilities	7,898	7,674
Total liabilities	22,677	21,340
Net assets		
Shareholders' equity		
Share capital	4,150	4,150
Capital surplus	5,438	5,448
Retained earnings	44,369	45,133
Treasury shares	△1,321	△2,627
Total shareholders' equity	52,635	52,104
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	5,824	6,697
Deferred gains or losses on hedges	△8	△17
Foreign currency translation adjustment	762	872
Remeasurements of defined benefit plans	431	336
Total accumulated other comprehensive income	7,009	7,889
Non-controlling interests	374	324
Total net assets	60,019	60,318
Total liabilities and net assets	82,697	81,659

(2)Interim Consolidated Statements of Income and Interim Consolidated Statements of Comprehensive Income

(Interim Consolidated Statements of Income)

(Millions of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Net sales	18,000	21,893
Cost of sales	13,472	16,502
Gross profit	4,528	5,390
Selling, general and administrative expenses	3,398	3,567
Operating profit	1,129	1,822
Non-operating income		
Interest income	15	10
Dividend income	229	226
Share of profit of entities accounted for using equity method	1	6
Other	20	19
Total non-operating income	266	263
Non-operating expenses		
Interest expenses	9	9
Loss on sale of notes receivable - trade	0	0
Foreign exchange losses	18	98
Maintenance of inactive non-current asset	14	15
Commission for purchase of treasury shares	0	31
Other	0	2
Total non-operating expenses	43	157
Ordinary profit	1,352	1,929
Extraordinary income		
Gain on sale of non-current assets	3	0
Gain on sale of investment securities	20	875
Total extraordinary income	23	876
Extraordinary losses		
Loss on sale and retirement of non-current assets	3	0
Plant rebuilding expense	-	353
Environmental measures expenses	-	88
Provision for environmental measures	-	349
Total extraordinary losses	3	790
Profit before income taxes	1,372	2,015
Income taxes - current	287	682
Income taxes - deferred	23	△71
Total income taxes	310	611
Profit	1,061	1,403
Profit (loss) attributable to non-controlling interests	25	△15
Profit attributable to owners of parent	1,036	1,419

(Interim Consolidated Statement of Comprehensive Income)

(Millions of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Profit	1,061	1,403
Other comprehensive income		
Valuation difference on available-for-sale securities	△710	872
Deferred gains or losses on hedges	49	△8
Foreign currency translation adjustment	240	112
Remeasurements of defined benefit plans, net of tax	△50	△94
Share of other comprehensive income of entities accounted for using equity method	△6	△2
Total other comprehensive income	△477	878
Comprehensive income	584	2,281
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	564	2,298
Comprehensive income attributable to non-controlling interests	19	△16

(3)Interim consolidated cash flow statement

(Millions of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Cash flows from operating activities		
Profit before income taxes	1,372	2,015
Depreciation	804	837
Amortization of goodwill	11	11
Increase (decrease) in allowance for doubtful accounts	0	△0
Increase (decrease) in provision for product warranties	△5	51
Increase (decrease) in provision for loss on orders received	△116	67
Increase (decrease) in provision for bonuses	△38	△14
Decrease (increase) in retirement benefit asset	△146	△210
Increase (decrease) in retirement benefit liability	5	△12
Increase (decrease) in provision for environmental measures	-	349
Interest and dividend income	△244	△237
Interest expenses	9	9
Foreign exchange losses (gains)	17	55
Share of loss (profit) of entities accounted for using equity method	△1	△6
Loss (gain) on sale of investment securities	△20	△875
Loss (gain) on sale and retirement of non-current assets	0	△0
Plant rebuilding expense	-	353
Environmental measures expenses	-	88
Decrease (increase) in trade receivables	△566	△187
Decrease (increase) in inventories	△1,151	624
Increase (decrease) in trade payables	△935	△66
Increase (decrease) in contract liabilities	594	△1,303
Increase (decrease) in accrued consumption taxes	1,152	473
Decrease (increase) in accounts receivable - other	△0	3
Other, net	△365	△73
Subtotal	374	1,948
Interest and dividends received	244	237
Interest paid	△9	△9
Plant transfer cost and other	△14	-
Plant rebuilding expense paid	△110	△353
Environmental measures expenses paid	-	△88
Income taxes paid	△167	△1,215
Net cash provided by (used in) operating activities	317	520
Cash flows from investing activities		
Payments into time deposits	△65	△65
Proceeds from withdrawal of time deposits	65	65
Payments into long-term time deposits	-	△50
Purchase of non-current assets	△3,245	△1,162
Proceeds from sale of non-current assets	6	0
Purchase of investment securities	△2	△2
Proceeds from sale of investment securities	22	1,000
Decrease (increase) in short-term loans receivable	0	△76
Purchase of insurance funds	△84	△30
Proceeds from cancellation of insurance funds	101	33
Other, net	△6	△17
Net cash provided by (used in) investing activities	△3,207	△305

(Millions of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Cash flows from financing activities		
Repayments of lease liabilities	△7	△6
Purchase of shares of subsidiaries not resulting in change in scope of consolidation	△102	-
Purchase of treasury shares	△389	△1,344
Dividends paid	△618	△653
Dividends paid to non-controlling interests	△26	△30
Net cash provided by (used in) financing activities	△1,144	△2,035
Effect of exchange rate change on cash and cash equivalents	48	△11
Net increase (decrease) in cash and cash equivalents	△3,985	△1,831
Cash and cash equivalents at beginning of period	13,746	12,824
Cash and cash equivalents at end of period	9,760	10,992

(4) Notes to Interim Consolidated Financial Statements

(Notes on the Going Concern Assumption)

Not applicable.

(Notes on Substantial Changes in the Amount of Shareholders' Equity)

(Acquisition of Treasury Stock)

As a result of the acquisition of 1,000,000 shares of treasury stock based on the resolution of the Board of Directors on May 15, 2025, the Company's treasury stock increased by 1.306 billion yen in the second quarter under review, resulting in a treasury stock of 2.627 billion yen at the end of the second quarter under review.

(Notes on Segment Information)

[Segment Information]

I Previous interim consolidated accounting period (From April 1, 2024 to September 30, 2024)

1. Information on net sales and profits or losses by reported segment

(Millions of yen)

	Reportable Segments				Other (NOTE)	Total
	Heat Exchanger	Process Engineering	Valve	Total		
Net sales						
Sales to customers	7,719	7,779	2,455	17,954	46	18,000
Segment profit	585	450	159	1,195	34	1,230

(NOTE) "Others" is a business segment that is not included in reportable segments, such as power generation business.

2. Difference between the total amount of income (loss) of reportable segments and the amount recorded in the interim consolidated statements of income, as well as the main details of said difference (matters related to difference reconciliation)

(Millions of yen)

Profit	Amount
Reportable segments total	1,195
Profit of "Others" category	34
Amortization of goodwill	△11
Corporate expenses (Note)	△133
Adjustments to inventories	△7
Other adjustments	51
Operating income in the interim consolidated statements of income	1,129

(NOTE) Corporate expenses mainly consist of general and administrative expenses and research and development expenses not attributable to reportable segments.

3.Information on impairment loss on noncurrent assets and goodwill by reportable segment

(Significant impairment loss on non-current assets)

Not applicable.

(Significant gain on negative goodwill)

Not applicable.

II Current interim consolidated accounting period (From April 1, 2025 to September 30, 2025)

1. Information on net sales and profits or losses by reported segment

(Millions of yen)

	Reportable Segments				Other (NOTE)	Total
	Heat Exchanger	Process Engineering	Valve	Total		
Net sales						
Sales to customers	8,694	10,615	2,535	21,844	48	21,893
Segment profit	580	1,194	147	1,922	36	1,959

(NOTE) "Others" is a business segment that is not included in reportable segments, such as power generation business.

2. Difference between the total amount of income (loss) of reportable segments and the amount recorded in the interim consolidated statements of income, as well as the main details of said difference (matters related to difference reconciliation)

(Millions of yen)

Profit	Amount
Reportable segments total	1,922
Profit of "Others" category	36
Amortization of goodwill	△11
Corporate expenses (Note)	△111
Adjustments to inventories	△9
Other adjustments	△4
Operating income in the interim consolidated statements of income	1,822

(NOTE) Corporate expenses mainly consist of general and administrative expenses and research and development expenses not attributable to reportable segments.

3. Information on impairment loss on noncurrent assets and goodwill by reportable segment

(Significant impairment loss on non-current assets)

Not applicable.

(Significant gain on negative goodwill)

Not applicable.

(Significant subsequent events)

Not applicable.

3. Additional Information (IR Information)

(1) Breakdown of net sales by reportable segment

(Millions of yen)

Item	Quarter of previous fiscal year April 2024 to September 2024		Quarter of current fiscal year April 2025 to September 2025		Amount of change	Quarter-over-quarter	(Reference) Previous fiscal year April 2024 to March 2025	
	Amount	Composition ratio	Amount	Composition ratio			Amount	Composition ratio
Heat Exchanger	(2,033)	(11.3 %)	(2,999)	(13.7 %)	(965)	(147.5 %)	(4,627)	(12.1 %)
	7,719	42.9	8,694	39.7	974	112.6	16,152	42.1
Process Engineering	(1,366)	(7.6)	(704)	(3.2)	(△662)	(51.5)	(3,825)	(10.0)
	7,779	43.2	10,615	48.5	2,836	136.5	17,158	44.8
Valve	(450)	(2.5)	(342)	(1.6)	(△108)	(76.0)	(865)	(2.2)
	2,455	13.6	2,535	11.6	79	103.2	4,954	12.9
Others	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)
	46	0.3	48	0.2	2	104.9	88	0.2
Total	(3,851)	(21.4)	(4,046)	(18.5)	(195)	(105.1)	(9,318)	(24.3)
	18,000	100.0	21,893	100.0	3,893	121.6	38,353	100.0

N.B. Figures in parentheses are overseas sales figures.

(2) Orders Received and Order Backlog by Segment

(Millions of yen)

Item		Quarter of previous fiscal year April 2024 to September 2024		Quarter of current fiscal year April 2025 to September 2025		Amount of change	Quarter-over-quarter	(Reference) Previous fiscal year April 2024 to March 2025	
		Amount	Composition ratio	Amount	Composition ratio			Amount	Composition ratio
Received Orders	Heat Exchanger	(2,865)	(13.6 %)	(2,326)	(11.5 %)	(△539)	(81.2 %)	(5,446)	(12.9 %)
		8,479	40.2	8,029	39.6	△ 450	94.7	16,793	39.7
	Process Engineering	(1,344)	(6.4)	(2,130)	(10.5)	(786)	(158.4)	(2,954)	(7.0)
		9,970	47.3	9,603	47.4	△ 367	96.3	20,165	47.7
	Valve	(425)	(2.0)	(222)	(1.1)	(△ 202)	(52.4)	(842)	(2.0)
		2,604	12.3	2,577	12.7	△ 26	99.0	5,221	12.4
	Others	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)
		46	0.2	48	0.3	2	104.9	88	0.2
	Total	(4,636)	(22.0)	(4,680)	(23.1)	(43)	(100.9)	(9,243)	(21.9)
		21,100	100.0	20,259	100.0	△ 841	96.0	42,269	100.0
Backlog Order	Heat Exchanger	(4,077)	(15.4 %)	(3,391)	(13.2 %)	(△686)	(83.2 %)	(4,064)	(14.9 %)
		7,713	29.1	6,929	26.9	△ 783	89.8	7,594	27.8
	Process Engineering	(2,525)	(9.5)	(3,103)	(12.1)	(577)	(122.9)	(1,676)	(6.1)
		17,332	65.3	17,135	66.7	△ 196	98.9	18,147	66.4
	Valve	(310)	(1.2)	(193)	(0.7)	(△ 117)	(62.3)	(313)	(1.1)
		1,474	5.6	1,636	6.4	161	110.9	1,593	5.8
	Others	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)
		-	-	-	-	-	-	-	-
	Total	(6,914)	(26.1)	(6,687)	(26.0)	(△ 226)	(96.7)	(6,054)	(22.1)
		26,520	100.0	25,701	100.0	△ 818	96.9	27,335	100.0

N.B. Figures in parentheses are the figures for overseas orders and overseas order backlog.